

# BOND INFORMATION STATEMENT

State of South Dakota

SDCL-6-8B-19

Return to: State of South Dakota  
Secretary of State  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of Issuer: State of South Dakota on behalf of its Bureau of Administration
2. Designation of issue: Governmental Lease-Purchase Master Agreement
3. Date of issue: May 24, 2004
4. Purpose of issue: (38) New Vehicles per schedule 1
5. Type of lease: Tax-exempt
6. Principal amount and denomination of lease: \$781,856.00
7. Paying dates of principal and interest: See attached schedule

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|                              |                        |                            |                              |                        |   |
|------------------------------|------------------------|----------------------------|------------------------------|------------------------|---|
| Costs Funded<br>\$781,856.00 | Payment Rate<br>3.960% | 16 Payments<br>4 per year  | Level Payment<br>\$53,079.31 | Lease Factor<br>.06789 | Average Life<br>2.18 years<br>26.1 months |
|                              | Closing Fees<br>\$0.00 | Commencement: May 24, 2004 |                              |                        |   |
|                              |                        | Closing Date: May 27, 2004 |                              |                        |   |

| Pmt | Total Payment Due | Interest Payment Due | Principal Payment Due | After Payment Principal Balance | After Payment Termination Value | Payment Due Date |
|-----|-------------------|----------------------|-----------------------|---------------------------------|---------------------------------|------------------|
|     | \$0.00            |                      | \$0.00                | \$781,856.00                    |                                 | May 24, 2004     |
| 1   | \$53,079.31       | \$7,740.37           | \$45,338.93           | \$736,517.07                    | \$750,381.87                    | Aug 24, 2004     |
| 2   | \$53,079.31       | \$7,291.52           | \$45,787.79           | \$690,729.28                    | \$702,930.43                    | Nov 24, 2004     |
| 3   | \$53,079.31       | \$6,838.22           | \$46,241.09           | \$644,488.20                    | \$655,123.10                    | Feb 24, 2005     |
| 4   | \$53,079.31       | \$6,380.43           | \$46,698.87           | \$597,789.33                    | \$606,957.22                    | May 24, 2005     |
| 5   | \$53,079.31       | \$5,918.11           | \$47,161.19           | \$550,628.14                    | \$558,430.09                    | Aug 24, 2005     |
| 6   | \$53,079.31       | \$5,451.22           | \$47,628.09           | \$503,000.05                    | \$509,539.01                    | Nov 24, 2005     |
| 7   | \$53,079.31       | \$4,979.70           | \$48,099.60           | \$454,900.44                    | \$460,281.25                    | Feb 24, 2006     |
| 8   | \$53,079.31       | \$4,503.51           | \$48,575.79           | \$406,324.65                    | \$410,654.06                    | May 24, 2006     |
| 9   | \$53,079.31       | \$4,022.61           | \$49,056.69           | \$357,267.96                    | \$360,654.66                    | Aug 24, 2006     |
| 10  | \$53,079.31       | \$3,536.95           | \$49,542.35           | \$307,725.61                    | \$310,280.26                    | Nov 24, 2006     |
| 11  | \$53,079.31       | \$3,046.48           | \$50,032.82           | \$257,692.79                    | \$259,528.06                    | Feb 24, 2007     |
| 12  | \$53,079.31       | \$2,551.16           | \$50,528.15           | \$207,164.64                    | \$208,395.21                    | May 24, 2007     |
| 13  | \$53,079.31       | \$2,050.93           | \$51,028.38           | \$156,136.27                    | \$156,878.87                    | Aug 24, 2007     |
| 14  | \$53,079.31       | \$1,545.75           | \$51,533.56           | \$104,602.71                    | \$104,976.16                    | Nov 24, 2007     |
| 15  | \$53,079.31       | \$1,035.57           | \$52,043.74           | \$52,558.97                     | \$52,684.17                     | Feb 24, 2008     |
| 16  | \$53,079.31       | \$520.33             | \$52,558.97           | \$0.00                          | \$1.00                          | May 24, 2008     |